THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

Topsun
Future is Secured

(Scan this QR code to view the DRHP)

TOPSUN ENERGY LIMITED

CIN: U31900GJ2007PLC051489

Our Company was incorporated as "Topsun Energy Limited" on August 10, 2007 under the provisions of Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli bearing Corporate Identification Number U31900GJ2007PLC051489 and commenced operations pursuant to a certificate for commencement of business dated August 16, 2007 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The Corporate Identification Number of our Company is U31900GJ2007PLC051489.

Registered Office: B-101, GIDC Electronic Estate Sector-25, Gandhinagar-382028, Gujarat, India
Tel. No.: +91 75730 06633; **Website:** www.topsunenergy.com; **e-Mail:** cs@topsunenergy.com
Contact Person: Nakul Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: CHINTAN PATEL, CHANAKYAKUMAR PATEL, KALPESHBHAI PATEL, KESUL PATEL, DINESHCHANDRA PATEL AND ANKITABEN PATEL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TOPSUN ENERGY LIMITED ("TEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[•] ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE AGGREGATING TO ₹[•] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹[•] PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three working days, subject to the Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein [•] (not more than 50% of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers , may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, [•] (not less than 15% of the Net Issue) shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion and [•] (not less than 35% of the Net Issue) shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "**Issue Procedure**" beginning on page no. 318 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated June 24, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx#_ and the website of the Company at: www.topsunenergy.com and at the website of BRLM i.e. **INTERACTIVE FINANCIAL SERVICES LIMITED** at https://www.ifinservices.in/. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "**Risk Factors**" beginning on page 28 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited ('BSE SME'). For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, see "**Capital Structure**" beginning on page 74 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "**Our History and Certain Other Corporate Matters**" beginning on page 176 of the Draft Red Herring Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India **Tel No.:** 079 4908 8019 **(M)** +91-9898055647 **Website:** www.ifinservices.in **Email:** mbd@ifinservices.in **Investor Grievance Email:** info@ifinservices.in **Contact Person:** Pradip Sandhir **SEBI Reg. No.:** INM000012856	**BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Tel No.:** 022-62638200 **Website:** www.bigshareonline.com **E-Mail:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Mr. Asif Sayyed **CIN:** U99999MH1994PTC076534 **SEBI Reg. No.:** INR000001385	**Name:** Nakul Patel **Address:** B - 101, GIDC Electronic Estate Sector - 25, Gandhinagar-382028, Gujarat, India **E-mail:** cs@topsunenergy.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Topsun Energy Limited
On Behalf of the Board of Directors
Sd/-
Nakul Patel
Company Secretary and Compliance Officer

Place: Gandhinagar
Date: June 26, 2025

Disclaimer: Topsun Energy Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 24, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx#_ offer and is available on the websites of the BRLM at https://www.ifinservices.in/ and also on the website of the Company: www.topsunenergy.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors' beginning on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the Draft Red Herring Prospectus)

MANIKA

MANIKA PLASTECH LIMITED

Manika Plastech Limited (our "**Company**" or the "**Issuer**") was incorporated under the Companies Act, 1956 as a private limited company under the name and style of *'Manika Moulds Private Limited'* pursuant a certificate of incorporation dated April 25, 1996 issued by the Additional Registrar of Companies, Maharashtra at Mumbai. Pursuant to an order dated December 10, 2014 passed by the Regional Director, Western Region, Mumbai, and pursuant to the resolutions passed by our Board of Directors at its meeting held on June 2, 2014 and by the Shareholders in the extra-ordinary general meeting held on June 28, 2014, the Registered Office of our Company was shifted from State of Maharashtra to State of Gujarat. Further, in order to align the name of our Company with the business operations carried out and with the main objects clause included in the Memorandum of Association, pursuant to resolutions passed by our Board of Directors at its meeting held on January 25, 2022 and by our Shareholders in the extra-ordinary general meeting held on January 28, 2022, the name of our Company was changed to *'Manika Plastech Private Limited'* and a fresh certificate of incorporation dated April 25, 2022 was issued by the Registrar of Companies, Gujarat at Ahmedabad. Subsequently, pursuant to resolutions passed by our Board of Directors at its meeting held on November 04, 2024 and by our Shareholders in the extra-ordinary general meeting held on November 28, 2024, our Company was converted into a public limited company, consequent to which its name was changed to *'Manika Plastech Limited'*, and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details, see *"History and Certain Corporate Matters"* on page 216 of the Draft Red Herring Prospectus dated June 24, 2025 ("**DRHP**").

Corporate Identity Number: U74999DN1996PLC000469

Registered Office: Gala Number C/22-26, First Tax Free Industrial Estate, Silvassa Khanvel Road, Village Saily, Silvassa - 396 230, Dadra & Nagar Haveli, India; **Telephone:** +91 260 297 7910;

Corporate Office *(where books of accounts are maintained)*: Aar-Pee Centre, 601 to 605, 6th Floor, Gufic Compound, MIDC Andheri (East), Chakala MIDC, Mumbai - 400 093, Maharashtra, India; **Telephone:** +91 22 4223 4300; **E-mail:** cs@manikaplastech.com; **Website:** www.manikaplastech.com;

Contact Person: Karishma Himatbhai Waghela, Company Secretary and Compliance Officer

OUR PROMOTERS: NIKUNJ MOHANLAL KAPADIA, MUNJAL NIKUNJ KAPADIA, MIHIR NIKUNJ KAPADIA, PRATIK NIKUNJ KAPADIA AND VRIDAA HOLDING TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH ("EQUITY SHARES") OF MANIKA PLASTECH LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2/- EACH AGGREGATING UP TO ₹ 1,150 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 15,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH AGGREGATING UP TO ₹ [•] MILLION BY VRIDAA HOLDING TRUST ("THE PROMOTER SELLING SHAREHOLDER") ("OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] AND ALL EDITIONS OF [•], A GUJARATI LANGUAGE REGIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (GUJARATI, BEING THE REGIONAL LANGUAGE OF UNION TERRITORY OF DADRA AND NAGAR HAVELI AND DAMAN AND DIU, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion, the "**QIB Portion**"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which atleast one-third shall be reserved for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("**NIBs**") of which (a) one-third of portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (defined hereinafter) in which the Bid amount will be blocked by the SCSB or Sponsor Bank(s) as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see *"Offer Procedure"* on page 413 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 24, 2025 with the Securities and Exchange Board of India ("**SEBI**") and with the Stock Exchanges on June 25, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.manikaplastech.com and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Bidders is invited to *"Risk Factors"* on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum of association and the number of shares subscribed by them of our Company, please see the section titled *"Capital Structure"* on page 83 of the DRHP. The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled *"History and Certain Corporate Matters"* on page 216 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
PANTOMATH	MUFG
Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki Vihar Road Andheri East, Mumbai - 400 072 Maharashtra, India. **Telephone:** +91 1800 889 8711 **Email:** manika.ipo@pantomathgroup.com **Investor grievance email:** investors@pantomathgroup.com **Contact Person:** Amit Maheshwari **Website:** www.pantomathgroup.com **SEBI Registration number:** INM000012110	**MUFG Intime India Private Limited** *(formerly known as Link Intime India Private Limited)* C-101, 1st Floor, 247 Park, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. **Telephone:** +91 810 811 4949 **Email:** manikaplastech.ipo@in.mpms.mufg.com **Investor grievance email:** manikaplastech.ipo@in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **Website:** https://in.mpms.mufg.com/ **SEBI Registration number:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **MANIKA PLASTECH LIMITED**
On behalf of the Board of Directors
Sd/-
Karishma Himatbhai Waghela
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: June 25, 2025

MANIKA PLASTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated June 24, 2025 with SEBI and the Stock Exchanges on June 25, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.manikaplastech.com and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *"Risk Factors"* on page 32 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933 ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

Adfactors 212/25

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PUBLIC ANNOUNCEMENT

Topsun
Future is Secured

(Scan this QR code to view the DRHP)

TOPSUN ENERGY LIMITED

CIN: U31900GJ2007PLC051489

Our Company was incorporated as "Topsun Energy Limited" on August 10, 2007 under the provisions of Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli bearing Corporate Identification Number U31900GJ2007PLC051489 and commenced operations pursuant to a certificate for commencement of business dated August 16, 2007 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The Corporate Identification Number of our Company is U31900GJ2007PLC051489.

Registered Office: B-101, GIDC Electronic Estate Sector-25, Gandhinagar-382028, Gujarat, India
Tel. No.: +91 75730 06633; **Website:** www.topsunenergy.com; **e-Mail:** cs@topsunenergy.com
Contact Person: Nakul Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: CHINTAN PATEL, CHANAKYAKUMAR PATEL, KALPESHBHAI PATEL, KESUL PATEL, DINESHCHANDRA PATEL AND ANKITABEN PATEL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TOPSUN ENERGY LIMITED ("TEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[•] ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE AGGREGATING TO ₹[•] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹[•] PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•]% AND [•]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three working days, subject to the Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein [•] (not more than 50% of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, [•] (not less than 15% of the Net Issue) shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion and [•] (not less than 35% of the Net Issue) shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see **"Issue Procedure"** beginning on page no. 318 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03[rd], 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated June 24, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03[rd], 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx#_ and the website of the Company at: www.topsunenergy.com and at the website of BRLM i.e. **INTERACTIVE FINANCIAL SERVICES LIMITED** at https://www.ifinservices.in/ Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related Securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section **"Risk Factors"** beginning on page 28 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see **"Capital Structure"** beginning on page 74 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see **"Our History and Certain Other Corporate Matters"** beginning on page 176 of the Draft Red Herring Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India **Tel No.:** 079 4908 8019 **(M)** +91-9898055647 **Website:** www.ifinservices.in **Email:** mbd@ifinservices.in **Investor Grievance Email:** info@ifinservices.in **Contact Person:** Pradip Sandhir **SEBI Reg. No.:** INM000012856	**BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Tel No.:** 022-62638200 **Website:** www.bigshareonline.com **E-Mail:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Mr. Asif Sayyed **CIN:** U99999MH1994PTC076534 **SEBI Reg. No.:** INR000001385	Topsun **Name:** Nakul Patel **Address:** B - 101, GIDC Electronic Estate Sector - 25, Gandhinagar-382028, Gujarat, India. **E-mail:** cs@topsunenergy.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Topsun Energy Limited
On Behalf of the Board of Directors
Sd/-
Nakul Patel
Company Secretary and Compliance Officer

Place: Gandhinagar
Date: June 26, 2025

Disclaimer: Topsun Energy Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 24, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx#_ offer and is available on the websites of the BRLM at https://www.ifinservices.in/ and also on the website of the Company : www.topsunenergy.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors" beginning on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

UMMEED

उम्मीद हाउसिंग फाइनेंस प्रा. लिमिटेड

पंजीकृत कार्यालयःयूनिट नं.2009-14, 20वीं मंजिल, टॉवर-2, मैग्नम ग्लोबल पार्क, गोल्फ कोर्स एक्सटेंशन रोड, सेक्टर 58, गुरुग्राम (हरियाणा) -122002
सीआईएनः U65922HR2016PTC057984

परिशिष्ट IV { नियम-8(1)देखें}कब्जा सूचना

जबकि अधोहस्ताक्षरी वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित अधिनियम, 2002 (2002 का 54) के प्रवर्तन के तहत मैसर्स उम्मीद हाउसिंग फाइनेंस प्रा. लिमिटेड के अधिकृत अधिकारी होने के नाते और प्रतिभूति हित(प्रवर्तन) नियम, 2002 अधिनियम के नियम (3) के साथ पठित धारा 13(12) के तहत प्रदत्त शक्ति के प्रयोग में, निम्न विवरण के अनुसार संबंधित उधारकर्ताओं को नोटिस में उल्लिखित राशि को सभी लागतों, शुल्कों और खर्चों के साथ भुगतान की वास्तविक तिथि तक उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर चुकाने के लिए एक मांग जारी किया जाता है।
उक्त ऋणी/सह-उधारकर्ता/गारंटर/गिरवीकर्ता राशि का भुगतान करने में विफल रहे हैं, एतद्द्वारा ऋणी/सह-उधारकर्ता/गारंटर/गिरवीकर्ता और आम जनता को नोटिस दिया जाता है कि अधोहस्ताक्षरी ने प्रतिभूति हित प्रवर्तन नियम, 2002 के नियम 8 के साथ पठित उक्त अधिनियम के धारा 13 के उप-धारा (4) के तहत उन्हें प्रदान किए गए शक्तियों के प्रयोग में इस तारीख को नीचे वर्णित संपत्ति का सांकेतिक कब्जा कर लिया है।
विशेष रूप से ऋणी/सह-उधारकर्ता/गारंटर/गिरवीकर्ता और आम जनता को एतद्द्वारा आगाह किया जाता है कि संपत्ति का लेन-देन न करें और संपत्ति के साथ लेन-देन करने पर यहाँ निर्दिष्ट राशि के साथ आगे ब्याज, लागत और शुल्क संबंधित तिथियों से पूर्ण भुगतान तक की राशि उम्मीद हाउसिंग फाइनेंस प्राइवेट लिमिटेड के प्रभार के अधीन होगा।
प्रतिभूति परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 के उपधारा (8) के प्रावधानों के तहत ऋणकर्ता का ध्यान आकर्षित किया है।
उधारकर्ताओं, सह-उधारकर्ताओं और गारंटरों, प्रतिभूतियों, बकाया देय राशि, धारा 13(2) के तहत भेजे गए मांग नोटिस और उसके तहत दावा की गई राशि और कब्जे की तिथि का विवरण नीचे दिया गया है

उधारकर्ता, सह-उधारकर्ता, गारंटर का नाम और पता, ऋण खाता संख्या और ऋण राशि	मांग सूचना दिनांक	सांकेतिक कब्जे की तिथि
1. कुलदीप कुमार पुत्र अर्जुन राम (उधारकर्ता), 2. रेशमा पत्नी अर्जुन (सह-उधारकर्ता) 3. संदीप कुमार पुत्र अर्जुन राम (सह-उधारकर्ता), 4. अर्जुन पुत्र टेक चंद (सह-उधारकर्ता) सभी उपरोक्त निवासीःमकान संख्या 112,नागोकी (161),सिरसा, हरियाणा- 125078 ऋण संख्या LXSRS03621&220015189, ऋण अनुबंध दिनांक- 22-फरवरी-22, ऋण राशि रु.490000/-	10-अप्रैल-25	25-जून-2025
	बकाया राशि रु	
	10-अप्रैल-2025 तक रु. 326325/-(रुपये तीन लाख छब्बीस हजार तीन सौ पच्चीस मात्र)+ 11-अप्रैल-2025 से आगे ब्याज और अन्य शुल्क	

प्रतिभूति संपत्ति का विवरण : गांव नागोकी के लाल डोरा, तहसील और जिला सिरसा हरियाणा में स्थित प्लॉट/हाउस यूआई.डी. नंबर 606260216 क्षेत्रफल 387.630 वर्ग मीटर (लगभग)वाली सम्पत्ति का वह सभी भाग एवं अंश। स्वामित्व वसीका नंबर 3281 दिनांक 29.09.2020 के अनुसार। तकनीकी रिपोर्ट दिनांक 19.02.2022 के अनुसार सीमाबद्धः पूर्व- गली 56'- 9,'20'-0", पश्चिम- संतोरा सिंह 69'-9", उत्तर- कुलविंदर 68'-0", दक्षिण- 50'-6"+6'-6"

दिनांक :26.06.2025
स्थान : गुरुग्राम, हरियाणा

प्राधिकृत अधिकारी, श्री गौरव त्रिपाठी, मोबाइल- 9650055701
उम्मीद हाउसिंग फाइनेंस प्राइवेट लिमिटेड,

Mahindra FINANCE

महिंद्रा एंड महिंद्रा फाइनेंशियल सर्विसेज लिमिटेड

पंजीकृत कार्यालयरूगेटवे बिल्डिंग, अपोलो बंदर, मुंबई-400 001
कॉर्पोरेट कार्यालय रू बी विंग, तीसरी मंजिल, अगस्त्य कॉर्पोरेट पार्क, पीरामल अमिटी बिल्डिंग, कमानी जंक्शन, कुर्ला पश्चिम मुंबई- 400070

कब्जा-नोटिस
(अचल संपत्ति के लिए) सरफेसी अधिनियम का नियम 8-(1) और नियमों

चूंकि, अधोहस्ताक्षरी वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित अधिनियम, 2002 के तहत महिंद्रा एंड महिंद्रा फाइनेंशियल सर्विसेज लिमिटेड के अधिकृत अधिकारी होने के नाते, और प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्ति का प्रयोग करते हुए दिनांक 28 मार्च 2025 को एक डिमांड नोटिस जारी किया गया, जिसमें उधारकर्ता मां वैष्णो एंटरप्राइजेज, मेसर्स श्री खेड़ा एंटरप्राइजेज, श्री राजतिलक गुप्ता और श्रीमती रिंकू देवी को नोटिस में उल्लिखित राशि रु.76,01,283.04 (छिहत्तर लाख एक हजार दो सौ तिरासी और चार पैसे मात्र) को उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर चुकाने के लिए कहा गया है।
उधारकर्ता द्वारा राशि चुकाने में विफल रहने के कारण, उधारकर्ता और आम जनता को एतद्द्वारा सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने उक्त नियमों के नियम 9 के साथ पठित, उक्त अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों का प्रयोग करते हुए,23 जून 2025 को नीचे वर्णित संपत्ति पर कब्जा कर लिया है।
विशेष रूप से उधारकर्ताओं और आम जनता को एतद्द्वारा आगाह किया जाता है कि वे यहां उल्लिखित संपत्ति (सुरक्षित परिसंपत्ति) के साथ कोई भी लेन-देन न करें और ऐसी संपत्ति के साथ कोई भी लेन-देन करने पर रु.76,01,283.04 (छिहत्तर लाख एक हजार दो सौ तिरासी और चार पैसे मात्र) जैसा कि नीचे उल्लेख किया गया है सहित उस पर ब्याज महिंद्रा एंड महिंद्रा फाइनेंशियल सर्विसेज लिमिटेड के अधीन होगा।
उधारकर्ता का ध्यान सुरक्षित परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

अचल संपत्ति का विवरण

मद संख्या-I- प्लॉट संख्या 08 पर निर्मित वाणिज्यिक संपत्ति का वह समस्त टुकड़ा एवं अंश, जिस पर म्यूनिसिपल (नई) संपत्ति आईडी संख्या 1K9A4574, (पुरानी) संपत्ति आईडी संख्या 55C99U75, माप 08 मारियास 04 सरसाई यानी 256.66 वर्ग गज है, जिसमें खेवट/खतौनी संख्या 289/305, खसरा संख्या 22//9/1 (3-16) 17/320 यानि 04 मरले और खेवट/खतौनी संख्या 185/200, खसरा संख्या 22//9/2 (4-4) 17/320 हिस्सा यानि 04 मरले 04 सरसई,कुल भूमि माप 08 मरले 04 सरसई, मौजा गुलाब नगर, जगाधरी, तहसील जगाधरी, जिला-यमुना नगर, हरियाणा-135003 में स्थित है। इस प्रकार घिरा हुआः पूर्व की ओर या उससेः 70''- रेशमा गुप्ता का प्लॉट नंबर 9, पश्चिम की ओर या उससेः 70''- प्लॉट नंबर 7 पर विनोद गौतम का मकान। उत्तर की ओर या उससेः 33''- गली , दक्षिण दिशा मेंः 33''- सुनील गोयल का प्लॉट।

दिनांकः 26.06.2025
स्थानः यमुनानगर, हरियाणा

हस्ता/-अधिकृत हस्ताक्षरकर्ता
महिंद्रा एंड महिंद्रा फाइनेंशियल सर्विसेज लिमिटेड

भारतीय स्टेट बैंक

ए.डी.बी. जौनपुर

कब्जा नोटिस

सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 (1) के अंतर्गत

अधोहस्ताक्षरी ने जो वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम 2002 (2002 का 54) के अधीन भारतीय भारतीय स्टेट बैंक एडीबी, जौनपुर का प्राधिकृत अधिकारी होते हुये प्रतिभूति हित प्रवर्तन नियम, 2002 की धारा 13 (12) के साथ पठित नियम 8 एवं नियम 9 के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, ऋण लेने वाले निम्नलिखित बकायेदारों को निम्नलिखित तारीख को एक मांग नोटिस जारी की गई थी जिसमें उल्लिखित धनराशि उक्त सूचना की प्राप्ति की तारीख से 60 दिन के भीतर प्रतिदाय/भुगतान करने के लिए कहा गया था।

ऋण लेने वाले द्वारा देय धनराशि का प्रतिदाय/भुगतान करनें में असफल रहने पर, ऋणी/जमानतदार और जनसाधारण को यह सूचना दी जाती है कि अधोहस्ताक्षरी ने उक्त अधिनियम की धारा 13 (4) एवं सहपठित नियम 9 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित सम्पत्ति का सांकेतिक/प्रतिकात्मक कब्जा ले लिया है। ऋणी/जमानतदार को विशिष्ट रुप से एवं जनसाधारण को सामान्य रुप से इस सूचना के द्वारा सचेत / आगाह किया जाता है कि वह सम्पत्ति के सम्बन्ध में कोई भी संव्यवहार (क्रय-विक्रय) न करें और उसमें किसी भी प्रकार का संव्यवहार (क्रय-विक्रय) प्राधिकृत अधिकारी भारतीय स्टेट बैंक ए.डी.बी., जौनपुर के बकाया राशि/प्रभार के अधीन होगा। अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर ऋणी का ध्यान आकर्षित किया जाता है जिसमें, उसे प्रतिभूति सम्पत्तियों को अवमुक्त कराने के लिए उपलब्ध समय के सन्दर्भ में है।

क्रम सं.	ऋणी का नाम एवं पता	बंधक सम्पत्तियों का विवरण	मांग सूचना की तिथि	कब्जा की तिथि	बकाया धनराशि
1.	ऋणीः पलकधारी राव	साम्यिक बंधक संपत्ति, आराजी संख्या 486/0.093 हेक्टेयर जिसमें से 234.98 वर्ग मीटर जोकि मोहल्ला-वाजिदपुर, तहसील-सदर, जिला-जौनपुर में चंद्रावती पत्नी पलकधारी राव के नाम पर स्थित है। चौहद्दीः पूरबः बबलू का मकान पश्चिमः पीडब्ल्यूडी रोड उत्तरः गली खड़ंजा दक्षिणः बाला जी का मकान	21.11.2024	23.06.2025	रू. 11,47,739/- + ब्याज और अन्य शुल्क दिनांक 21.11.2024
2.	ऋणीः श्रीमती विपता, रमाशंकर पाल, विजयनाथ पाल पुत्र सतई पाल, मुस्तफाबाद, धीरजपुर, जौनपुर-222132	साम्यिक बंधक संपत्ति, आराजी संख्या 38/0.186 हेक्टेयर जिसमें से 39 फीट X 50 फीट = 1950 वर्ग फीट जोकि ग्राम/मोहल्ला-अब्दुल्लापुर, परगना-हवेली, तहसील-सदर, जिला-जौनपुर में श्रीमती विपता पत्नी सतईपाल के नाम पर स्थित है चौहद्दीः उत्तरः शेष भाग दक्षिणः वेंडी की भूमि पूरबः खडंजा पश्चिमः शेष भाग	21.11.2024	23.06.2025	रू. 8,06,546/- + ब्याज और अन्य शुल्क दिनांक 21.11.2024

दिनांकः 26.06.2025 स्थानः जौनपुर प्राधिकृत अधिकारी, स्टेट बैंक ऑफ इण्डिया

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the Draft Red Herring Prospectus)

MANIKA

MANIKA PLASTECH LIMITED

Manika Plastech Limited (our "**Company**" or the "**Issuer**") was incorporated under the Companies Act, 1956 as a private limited company under the name and style of *'Manika Moulds Private Limited'* pursuant a certificate of incorporation dated April 25, 1996 issued by the Additional Registrar of Companies, Maharashtra at Mumbai. Pursuant to an order dated December 10, 2014 passed by the Regional Director, Western Region, Mumbai, and pursuant to the resolutions passed by our Board of Directors at its meeting held on June 2, 2014 and by the Shareholders in the extra-ordinary general meeting held on June 28, 2014, the Registered Office of our Company was shifted from State of Maharashtra to State of Gujarat. Further, in order to align the name of our Company with the business operations carried out and with the main objects clause included in the Memorandum of Association, pursuant to resolutions passed by our Board of Directors at its meeting held on January 25, 2022 and by our Shareholders in the extra-ordinary general meeting held on January 28, 2022, the name of our Company was changed to *'Manika Plastech Private Limited'* and a fresh certificate of incorporation dated April 25, 2022 was issued by the Registrar of Companies, Gujarat at Ahmedabad. Subsequently, pursuant to resolutions passed by our Board of Directors at its meeting held on November 04, 2024 and by our Shareholders in the extra-ordinary general meeting held on November 28, 2024, our Company was converted into a public limited company, consequent to which its name was changed to *'Manika Plastech Limited'*, and a fresh certificate of incorporation dated December 18, 2024, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details, see *"History and Certain Corporate Matters"* on page 216 of the Draft Red Herring Prospectus dated June 24, 2025 ("**DRHP**").

Corporate Identity Number: U74999DN1996PLC000469
Registered Office: Gala Number C/22-26, First Tax Free Industrial Estate, Silvassa Khanvel Road, Village Saily, Silvassa - 396 230, Dadra & Nagar Haveli, India; **Telephone:** +91 260 297 7910;
Corporate Office *(where books of accounts are maintained)*: Aar-Pee Centre, 601 to 605, 6[th] Floor, Gufic Compound, MIDC Andheri (East), Chakala MIDC, Mumbai - 400 093, Maharashtra, India; **Telephone:** +91 22 4223 4300; **E-mail:** cs@manikaplastech.com; **Website:** www.manikaplastech.com;
Contact Person: Karishma Himatbhai Waghela, Company Secretary and Compliance Officer

OUR PROMOTERS: NIKUNJ MOHANLAL KAPADIA, MUNJAL NIKUNJ KAPADIA, MIHIR NIKUNJ KAPADIA, PRATIK NIKUNJ KAPADIA AND VRIDAA HOLDING TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH ("EQUITY SHARES") OF MANIKA PLASTECH LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2/- EACH AGGREGATING UP TO ₹ 1,150 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 15,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH AGGREGATING UP TO ₹ [•] MILLION BY VRIDAA HOLDING TRUST ("THE PROMOTER SELLING SHAREHOLDER") ("OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] AND ALL EDITIONS OF [•], A GUJARATI LANGUAGE REGIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (GUJARATI, BEING THE REGIONAL LANGUAGE OF UNION TERRITORY OF DADRA AND NAGAR HAVELI AND DAMAN AND DIU, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion, the "**QIB Portion**"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which atleast one-third shall be reserved for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("**NIBs**") of which (a) one-third of portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (defined hereinafter) in which the Bid amount will be blocked by the SCSB or Sponsor Bank(s) as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see *"Offer Procedure"* on page 413 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 24, 2025 with the Securities and Exchange Board of India ("**SEBI**") and with the Stock Exchanges on June 25, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.manikaplastech.com and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21[st] day from date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Bidders is invited to *"Risk Factors"* on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum of association and the number of shares subscribed by them of our Company, please see the section titled *"Capital Structure"* on page 83 of the DRHP. The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled *"History and Certain Corporate Matters"* on page 216 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
PANTOMATH	MUFG
Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki Vihar Road Andheri East, Mumbai - 400 072 Maharashtra, India. **Telephone:** +91 1800 889 8711 **Email:** manika.ipo@pantomathgroup.com **Investor grievance email:** investors@pantomathgroup.com **Contact Person:** Amit Maheshwari **Website:** www.pantomathgroup.com **SEBI Registration number:** INM000012110	**MUFG Intime India Private Limited** *(formerly known as Link Intime India Private Limited)* C-101, 1[st] Floor, 247 Park, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. **Telephone:** +91 810 811 4949 **Email:** manikaplastech.ipo@in.mpms.mufg.com **Investor grievance email:** manikaplastech.ipo@in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **Website:** https://in.mpms.mufg.com/ **SEBI Registration number:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **MANIKA PLASTECH LIMITED**
On behalf of the Board of Directors
Sd/-
Karishma Himatbhai Waghela
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: June 25, 2025

MANIKA PLASTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated June 24, 2025 with SEBI and the Stock Exchanges on June 25, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.manikaplastech.com and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *"Risk Factors"* on page 32 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.
The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933 (**"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

Adfactors 212/25

અન્ય સમાચારો

કલ્પતરૂ લિમિટેડનો આઈપીઓ: લાંબા ગાળા માટે ખરીદો

અમદાવાદ, તા.૨૫ : કલ્પતરૂ લિમિટેડના આઈપીઓ અંગે હકારાત્મક પ્રતિભાવ આપનારી તમામ બ્રોકરેજ કંપનીઓ પૈકીની મોટાભાગની કંપનીઓએ તેના ઈન્વેસ્ટર ક્લાયન્ટ્સને લાંબા ગાળા માટે સબ્સ્ક્રાઈબ કરવાની ભલામણ કરી છે. કંપની ૯૦ ટકાથી વધુ જમીનો ધરાવે છે કારણ કે તેણે ઋણ દ્વારા લીધેલા ફંડ્સનો આવા હસ્તાંતરણો કરવા માટે ઉપયોગ કર્યો છે. તેના થાણેના કોલશેટ ખાતેના હાલના ટાઉનશિપ પ્રોજેક્ટ્સ તથા એમએમઆર અને પૂણેમાં હાલ ચાલી રહેલા ૨૫ પ્રોજેક્ટ્સથી તેના વેચાણમાં વૃદ્ધિ થશે જે તબક્કાવાર હાલ ચાલી રહેલા પ્રોજેક્ટ પૂરા થવા પર આધારિત હશે. આ ઉપરાંત દેવામાં પણ ઘટાડો થશે જેના પગલે નફામાં ઉચ્ચ વૃદ્ધિ થશે એમ જણાવતા બજાજ બ્રોકિંગ લિમિટેડે આઈપીઓ માટે લાંબા ગાળા માટે સબ્સ્ક્રાઈબની ભલામણ કરી હતી.

તેણે આઈપીઓ નોટમાં વધુમાં ઉમેર્યું હતું કે મેનેજમેન્ટના મતે નાણાંકીય વર્ષ ૨૦૨૩માં વેચાણમાં વધારો તેની જમીનના વેચાણની એક વખતની આવકને આભારી છે અને ઓવરહેડ્સ વગેરેના અનુરૂપ એડજસ્ટમેન્ટ્સના લીધે વધુ નુકસાન થયું હતું.

નુકસાન અંગે ઇન્ડસેક સિક્યોરિટીઝ લિમિટેડે તેની આઈપીઓ નોટમાં લાંબા ગાળા માટે સબ્સ્ક્રાઈબની ભલામણ કરતા જણાવ્યું હતું કે કંપનીએ ખોટ નોંધાવી હતી કારણ કે તેણે પોઇન્ટ ઇન ટાઇમના આધારે અથવા જ્યારે પણ પ્રોજેક્ટને ઓક્યુપેશન સર્ટિફિકેટ આપવામાં આવે ત્યારે આવકને ઓળખી કાઢી હતી. આ આવકને ઓળખવાની પદ્ધતિ હેઠળ ડેવલપમેન્ટ પર થતા ખર્ચને જે સમયગાળામાં તે થાય તે દરમિયાન નોંધવામાં આવે છે.

CHANGE OF NAME

I HAVE CHANGED MY NAME FROM KIRTIBEN RAJESHKUMAR KAMLI TO KIRTI RAJESH KAMLI ADDRESS: - 280 K, KAMLI FALIA, KAMARWAD, BHENSLORE, NANI DAMAN-396210.

CHANGE OF NAME

OLD NAME: SHIVANIBEN JIGNESH
NEW NAME: SAGAR SHIVANIBEN JAGDISHCHANDRA
ADDRESS: H. NO. 5/161, BHITWADI, MOTI DAMAN, DAMAN- 396 220.

વકફ બોર્ડ હેઠળની મિલકતોનું GPS મેપિંગ

અમારા પ્રતિનિધિ તરફથી, અમદાવાદ, તા.૨૫ : આજે ગાંધીનગર ખાતે કાયદા મંત્રી ઋષિકેશ પટેલ દ્વારા રાજ્યમાં આવેલ વકફ બોર્ડ હેઠળની મિલકતોના GPS મેપિંગ, સર્વે અને ડીઝીટલાઈઝેશનની કામગીરી માટે રૂ. ૬ કરોડની ફાળવણી કરવામાં આવી હતી.

જેમાં રાજ્યમાં આવેલ વકફ બોર્ડની મિલકતોના જીપીએસ મેપિંગ માટે રૂ.૨ કરોડ, સર્વેની કામગીરી માટે રૂ.૨ કરોડ અને વકફ બોર્ડની વેબસાઈટ તેમજ ઓનલાઈન ડીજીટલાઈઝેશનની કાર્યવાહી માટે રૂ.૨ કરોડ મળીને કુલ રૂ. ૬ કરોડ રૂપિયાની રકમ ફાળવવામાં આવી છે.

આ કામગીરીને પગલે વકફ હેઠળની મિલકતોની ચોક્કસ ઓળખ પ્રસ્થાપિત થશે.ખરી મિલકતની જ નોંધણી થશે.બિનજરૂરી તકરારોનું નિરાકરણ આવશે.તેમજ ગેરકાયદેસર દબાણોનો પ્રશ્ન ઉદ્ભવશે નહીં.

મહત્વનું છે કે, તાજેતરમાં કેન્દ્ર સરકાર દ્વારા લાવવામા આવેલ Ummeed(Unified Waqf Management, Empowerment, Efficiency and Development) એક્ટ-૨૦૨૫ હેઠળની વિવિધ કાયદાકીય જોગવાઈઓનાં ભાગરૂપે આ કામગીરીને સઘન બનાવવાના પ્રયાસો ગુજરાત સરકાર દ્વારા હાથ ધરાયા છે.

PUBLIC NOTICE

NOTICE is hereby given that my client Shri (1) SANJEEV KUMAAR LAXIKANT THAKUR, (2) SMT. POONAM SANJEEV THAKUR, Both Residing at:-Flat No- E5-9, Basera Complex, Amli, Silvassa, U.T. of D&NH-396230, is absolute owner of Flat No. 09," BASERA HOUSING COMPLEX" Bldg. E5, First Floor, Survey No.101, Village Amli, Union Territory of Dadra and Nagar Haveli.

My client has informed me that the below mentioned original RR Reciept in respect of above mentioned property are lost and not traccable. If any persons or bank, or any financial institution having any claim/ claims, right title, lien, interest etc. Shall intimate in writing with relevant documentary evidence to undersigned within 7 (seven days) from the date of publication of this notice, failing which the title of said property will be presumed to be clear and marketable.

SCHEDULED

Sr.No.	Discription of property
1.	Flat No. 09, BASERA HOUSING COMPLEX" Bldg. E5, First Floor, Survey No.101, Village Amli, Union Territory of Dadra and Nagar Haveli, Rgistered with Sub-registrar, silvassa vide Registration No. 1097/96 on Dated 23/10/96.

Place : Silvassa
Date : 24/06/2025

Sd/-
VISHAL K. SHRIMALL
Advocate

જાહેર નોટીસ

આથી હું નીચે સહી કરનાર યાસ્મીન ઈસ્માઈલ પીજારા, ઉ.આ.વ. પુખ્તવયના, ધંધો ઘરકામ, રહેવાસી જી/૩, રીલાયન્સ બીલ્ડીંગ, સરવૈયા નગર, વાપી, તા.વાપી, જી.વલસાડના આથી સર્વે આલમને જાહેર કરુ છું કે :-

હમો નીચે સહી કરનારનો છોકરો નામે નવાઝ ઈસ્માઈલ પીજારા જેઓ અમો જાહેર નોટીસ પ્રસિધ્ધ કરનારના કહ્યામાં નથી. તેઓ તેમની મરજી મુજબની જીદગી જીવી રહ્યા છે. તેઓ સાથે હમારો કોઈપણ જાતનો સબંધ નથી.

જો તેઓ અમારા નામે કોઈપણ સરકારી, અર્ધ સરકારી કે બેંકમાં અમારા નામનો ઉપયોગ કરે તો તે ગ્રાહ્ય રાખવો નહી. અગર જો કોઈપણ સરકારી, અર્ધ સરકારી કે બેંકમાં તેઓ અમારા નામનો ઉપયોગ કરશે તે માટે અમો જવાબદારી નથી. તેની તમામ જવાબદારી મારા પુત્રની કાયદેસરની રહેશે.

આ નોટીસ આપી સર્વ આલમને તાકીદ કરવામાં આવે છે કે મારો છોકરો અમારા કહ્યામાં નથી જેથી કરી તેઓને મારા ઘરમાંથી છુટા કરવામાં આવેલ છે તેનો સાથે કોઈપણ જાતનો વ્યવહાર કરવો નહી.

યાસ્મીન ઈસ્માઈલ પીજારા
જાહેર નોટીસ આપનાર

મહેરબાન વાપીના સીવીલ જડજ(જુ.ડી.) સાહેબની કોર્ટમાં, મુ. વાપી

વારસાઈ પરચુરણ અરજી નં. ૮/૨૦૨૫
ઠરાવ તા. ૨૮/૦૭/૨૦૨૫

અરજદાર :- વિનય પ્રેમનારાયણ માહેશ્વરી,
ઉ.આ.વ. ૪૪, ધંધો - વેપાર
રહે. એ-૫, વૃજ બંગલો, પ્લોટ નં. એચ૪૫,૪૬,૪૭, છરવાડા રોડ,જીઆઈડીસી વાપી,વાપી તા.વાપી,જી.વલસાડ-૩૯૬૧૯૧

વિરૂધ્ધ

સામાવાળા :- કોઈ નથી,

વારસાઈ સર્ટીફિકેટ મેળવવા બાબત

આથી તમામ જાહેર જનતાને નોટીસ આપી જણાવવામાં આવે છે કે, અરજદારના પિતાનું નામ પ્રેમનારાયણ લક્ષ્મીનારાયણ મહેશ્વર છે. તેઓ તા. ૧૭/૦૭/૨૦૨૦ના રોજ ૫૨/૪, સાઈટ નં. ૧, કિદવઈ નગર, કાનપુર નગર, ઉત્તરપ્રદેશ : ૨૦૮૦૧૧ ખાતે અવસાન પામેલ છે. તેમની હયાતી દરમ્યાન તેમના સ્ટેટ બેંક ઓફ ઈન્ડિયાના પીપીએફ એકાઉન્ટ તથા સ્ટેટ બેંક ઓફ ઈન્ડિયા, વાપી શાખા, વાપી, તાલુકો : વાપી, જી. વલસાડ, સ્ટેટ : ગુજરાતના બેંક એકાઉન્ટમાં જમા રકમ. જેની વિગત નીચે મુજબ છે.

પ્રેમનારાયણ મહેશ્વરી		
	BANK Branch	AMOUNT
PPF A/c. No. 10305850754	Vapi Indutrial Estate	28,79,092/-
PPF A/c. No. 56144035875	Vapi Indutrial Estate	41,664/-
PPF A/c. No. 30952219233	Vapi Indutrial Estate	41,916/-

ની રકમ મેળવવા અરજદારે અત્રેની કોર્ટમાં વારસાઈ સર્ટીફિકેટ મેળવવા માટે અરજી કરેલ છે. જે વારસાઈ સર્ટીફિકેટ આપવા સામે કોઈ ઈસમોને વાંધો હોય તેમણે દિન-૩૦માં અત્રેની કોર્ટમાં હાજર થઈ લેખીતમાં પોતાનો વાંધો રજુ કરવો અન્યથા અરજદારની વારસાઈ અરજી બાબતમાં આગળની કાર્યવાહી કરવામાં આવશે. જેની નોંધ લેશો સહી.

તૈયાર કરનાર	મુકાબલ કરનાર	હુકમથી
સહી/-	સહી/-	સહી/-
(એસ.એસ. ધીમર)	(ગીતા જે. રાણા)	સીની. રજીસ્ટાર
આસી.	સુપ્રિ.	પ્રિન્સી.સીની., સીવીલ કોર્ટ, વાપી
		(ડી.બી. વાળા)

કોર્ટનો સિક્કો

No.BBA-POLY/MBA&B.Pharm(SSR)/2025-26/189
Dated: - 25/06/2025

ADVERTISEMENT

The Principal of Dr. B.B.A. Government Polytechnic, Karad, (Silvassa), invites applications for Admission to MBA & B. Pharmacy Courses at S.S.R. College, Sayli for the year 2025-26 against the reserved quota seats. The detail of advertisement will be available on official website:- www.dnh.gov.in, www.ddd.gov.in & www.drbbagpks.org

Start date: - 01/07/2025 at 10:00 AM
End date: - 15/ 07/2025 at 5:00 PM
Counselling date: - 21/07/2025 at 10:00 AM

- Sd-
(Lalit V. Solanki)
Principal
Dr. B.B.A. Govt. Polytechnic
Karad(Silvassa)

NO.: IP/DMN/2/5/2025-26/579 DATED : 25/6/2025

જાહેર નોટીસ

એન.ઝેડ. ચૌરા એક્ઝિક્યુટીવ મેજીસ્ટ્રેટ, વાપી (ગ્રામ્ય)ની કોર્ટમાં, મુ. બલીઠા

જન્મ-મરણ કેસ નં.૪૫/૨૦૨૫

અરજદાર : કલ્પેશભાઈ મનુભાઈ નાયક
૧૪૭૩, સલવાવ, ઘુરિયા ફળિયા તા.વાપી, જી.વલસાડ

વિરુધ્ધ

સામાવાળા : સબ રજીસ્ટ્રાર, સલવાવ
મહાનગરપાલિકા, વાપી, તા.વાપી, જી.વલસાડ

જન્મ-મરણ અધિનિયમ - ૧૯૬૯ની કલમ -૧૩(૩) અન્વયે મરણની નોંધ કરાવવા માટેનો હુકમ મેળવવા માટેની અરજી અન્વયે નોટીસ

આથી જાહેર જનતાને જાહેર નોટીસ આપી જણાવવામાં આવે છે કે, ઉપરોક્ત નંબરના કેસમાં **રસુબેન દેવજીભાઈ નાયક**નું મરણ તા.૦૧/૦૫/૧૯૭૭ના રોજ મોજે સલવાવ, તા.વાપી, જી.વલસાડ ખાતે થયેલ હોવાનું અરજદારશ્રીએ એકરાર કરેલ છે.

પરંતુ તેમના મરણની નોંધ શરતચુકથી સબ રજીસ્ટ્રાર, સલવાવ મહાનગરપાલિકા, વાપીના રેકર્ડ દફતરે કરવાની રહી ગયેલ છે. તે અંગેની નોંધ કરાવવા માટે સબ રજીસ્ટ્રાર, સલવાવ મહાનગરપાલિકા, વાપીને હુકમ કરવા ઉપરોક્ત કેસમાં અરજ ગુજારેલ છે. સદરહું અરજી સામે કોઈને વાંધો હોય તો આ નોટીસ પ્રસિધ્ધ થયેથી દિન-૩૦માં અત્રેની કોર્ટમાં અથવા સબ રજીસ્ટ્રાર, સલવાવ મહાનગરપાલિકા વાપીની કચેરી ખાતે લેખિત વાંધાઓ રજુ કરવા જો તેમ કરવામાં નહીં આવશે તો નામદાર કોર્ટ કાયદેસરનો યોગ્ય હુકમ કરશે.

આજ રોજ તા.૦૬/૦૬/૨૦૨૫ ના રોજ મારી સહી તથા કોર્ટનો સિક્કો કરીને આપ્યો.

કોર્ટનો સિક્કો

હુકમથી
સહિ/-
(એન.ઝેડ. ચૌરા)
એક્ઝીક્યુટીવ મેજીસ્ટ્રેટ, વાપી (ગ્રામ્ય)
તા.વાપી, જી.વલસાડ

જાહેર નોટીસ

એન.ઝેડ. ચૌરા એક્ઝિક્યુટીવ મેજીસ્ટ્રેટ, વાપી (ગ્રામ્ય)ની કોર્ટમાં, મુ. બલીઠા

જન્મ-મરણ કેસ નં.૪૪/૨૦૨૫

અરજદાર : કલ્પેશભાઈ મનુભાઈ નાયક
૧૪૭૩, સલવાવ, ઘુરિયા ફળિયા તા.વાપી, જી.વલસાડ

વિરુધ્ધ

સામાવાળા : સબ રજીસ્ટ્રાર, સલવાવ
મહાનગરપાલિકા, વાપી, તા.વાપી, જી.વલસાડ

જન્મ-મરણ અધિનિયમ - ૧૯૬૯ની કલમ -૧૩(૩) અન્વયે મરણની નોંધ કરાવવા માટેનો હુકમ મેળવવા માટેની અરજી અન્વયે નોટીસ

આથી જાહેર જનતાને જાહેર નોટીસ આપી જણાવવામાં આવે છે કે, ઉપરોક્ત નંબરના કેસમાં **ભારતીબેન મનુભાઈ નાયક**નું મરણ તા.૦૪/૦૯/૧૯૯૪ના રોજ મોજે સલવાવ, તા.વાપી, જી.વલસાડ ખાતે થયેલ હોવાનું અરજદારશ્રીએ એકરાર કરેલ છે.

પરંતુ તેમના મરણની નોંધ શરતચુકથી સબ રજીસ્ટ્રાર, સલવાવ મહાનગરપાલિકા, વાપીના રેકર્ડ દફતરે કરવાની રહી ગયેલ છે. તે અંગેની નોંધ કરાવવા માટે સબ રજીસ્ટ્રાર, સલવાવ મહાનગરપાલિકા, વાપીને હુકમ કરવા ઉપરોક્ત કેસમાં અરજ ગુજારેલ છે. સદરહું અરજી સામે કોઈને વાંધો હોય તો આ નોટીસ પ્રસિધ્ધ થયેથી દિન-૩૦માં અત્રેની કોર્ટમાં અથવા સબ રજીસ્ટ્રાર, સલવાવ મહાનગરપાલિકા વાપીની કચેરી ખાતે લેખિત વાંધાઓ રજુ કરવા જો તેમ કરવામાં નહીં આવશે તો નામદાર કોર્ટ કાયદેસરનો યોગ્ય હુકમ કરશે.

આજ રોજ તા.૦૬/૦૬/૨૦૨૫ ના રોજ મારી સહી તથા કોર્ટનો સિક્કો કરીને આપ્યો.

કોર્ટનો સિક્કો

હુકમથી
સહિ/-
(એન.ઝેડ. ચૌરા)
એક્ઝીક્યુટીવ મેજીસ્ટ્રેટ, વાપી (ગ્રામ્ય)
તા.વાપી, જી.વલસાડ

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the Draft Red Herring Prospectus)

MANIKA

MANIKA PLASTECH LIMITED

Manika Plastech Limited (our "Company" or the "Issuer") was incorporated under the Companies Act, 1956 as a private limited company under the name and style of *'Manika Moulds Private Limited'* pursuant a certificate of incorporation dated April 25, 1996 issued by the Additional Registrar of Companies, Maharashtra at Mumbai. Pursuant to an order dated December 10, 2014 passed by the Regional Director, Western Region, Mumbai, and pursuant to the resolutions passed by our Board of Directors at its meeting held on June 2, 2014 and by the Shareholders in the extra-ordinary general meeting held on June 28, 2014, the Registered Office of our Company was shifted from State of Maharashtra to State of Gujarat. Further, in order to align the name of our Company with the business operations carried out and with the main objects clause included in the Memorandum of Association, pursuant to resolutions passed by our Board of Directors at its meeting held on January 25, 2022 and by our Shareholders in the extra-ordinary general meeting held on January 28, 2022, the name of our Company was changed to *'Manika Plastech Private Limited'* and a fresh certificate of incorporation dated April 25, 2022 was issued by the Registrar of Companies, Gujarat at Ahmedabad. Subsequently, pursuant to resolutions passed by our Board of Directors at its meeting held on November 04, 2024 and by our Shareholders in the extra-ordinary general meeting held on November 28, 2024, our Company was converted into a public limited company, consequent to which its name was changed to *'Manika Plastech Limited'*, and a fresh certificate of incorporation dated December 18, 2024, consequent upon conversion was issued by the Registrar of Companies, Central Processing Centre. For further details, see *"History and Certain Corporate Matters"* on page 216 of the Draft Red Herring Prospectus dated June 24, 2025 ("**DRHP**").

Corporate Identity Number: U74999DN1996PLC000469

Registered Office: Gala Number C/22-26, First Tax Free Industrial Estate, Silvassa Khanvel Road, Village Saily, Silvassa - 396 230, Dadra & Nagar Haveli, India; **Telephone:** +91 260 297 7910;

Corporate Office *(where books of accounts are maintained)*: Aar-Pee Centre, 601 to 605, 6th Floor, Gufic Compound, MIDC Andheri (East), Chakala MIDC, Mumbai - 400 093, Maharashtra, India; **Telephone:** +91 22 4223 4300; **E-mail:** cs@manikaplastech.com; **Website:** www.manikaplastech.com;

Contact Person: Karishma Himatbhai Waghela, Company Secretary and Compliance Officer

OUR PROMOTERS: NIKUNJ MOHANLAL KAPADIA, MUNJAL NIKUNJ KAPADIA, MIHIR NIKUNJ KAPADIA, PRATIK NIKUNJ KAPADIA AND VRIDAA HOLDING TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH ("EQUITY SHARES") OF MANIKA PLASTECH LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2/- EACH AGGREGATING UP TO ₹ 1,150 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 15,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH AGGREGATING UP TO ₹ [●] MILLION BY VRIDAA HOLDING TRUST ("THE PROMOTER SELLING SHAREHOLDER") ("OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] AND ALL EDITIONS OF [●], A GUJARATI LANGUAGE REGIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (GUJARATI, BEING THE REGIONAL LANGUAGE OF UNION TERRITORY OF DADRA AND NAGAR HAVELI AND DAMAN AND DIU, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion, the "**QIB Portion**"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which atleast one-third shall be reserved for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("**NIBs**") of which (a) one-third of portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (defined hereinafter) in which the Bid amount will be blocked by the SCSB or Sponsor Bank(s) as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see *"Offer Procedure"* on page 413 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 24, 2025 with the Securities and Exchange Board of India ("**SEBI**") and with the Stock Exchanges on June 25, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges shall be made public for comments, if any, for a period of at least 21 days thereafter from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.manikaplastech.com and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Bidders is invited to *"Risk Factors"* on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum of association and the number of shares subscribed by them of our Company, please see the section titled *"Capital Structure"* on page 83 of the DRHP. The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled *"History and Certain Corporate Matters"* on page 216 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
PANTOMATH	MUFG
Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki Vihar Road Andheri East, Mumbai - 400 072 Maharashtra, India. **Telephone:** +91 1800 889 8711 **Email:** manika.ipo@pantomathgroup.com **Investor grievance email:** investors@pantomathgroup.com **Contact Person:** Amit Maheshwari **Website:** www.pantomathgroup.com **SEBI Registration number:** INM000012110	**MUFG Intime India Private Limited** *(formerly known as Link Intime India Private Limited)* C-101, 1st Floor, 247 Park, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. **Telephone:** +91 810 811 4949 **Email:** manikaplastech.ipo@in.mpms.mufg.com **Investor grievance email:** manikaplastech.ipo@in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **Website:** https://in.mpms.mufg.com/ **SEBI Registration number:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **MANIKA PLASTECH LIMITED**
On behalf of the Board of Directors
Sd/-
Karishma Himatbhai Waghela
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: June 25, 2025

MANIKA PLASTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated June 24, 2025 with SEBI and the Stock Exchanges on June 25, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.manikaplastech.com and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *"Risk Factors"* on page 32 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933 (**"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

Adfactors 212/25